

SILVER CROSS LEGACY SOCIETY

Your estate gift can make a difference in the health of your family, friends and community. Even a small amount can have a big impact over time.

Some people think they must choose between leaving a gift to their family or their favorite charity. You can do both, and some charitable gifts may actually save your family money by decreasing inheritance taxes. More importantly, you are setting an example on the importance of doing what you can for others and those causes that are most important to you.

It is a special person indeed who is motivated to care so deeply and personally about the future, Silver Cross Hospital and the people we serve. When you establish your legacy gift, you join a select group of generous individuals who have expressed an enduring commitment to Silver Cross Hospital.

BENEFITS OF LEGACY SOCIETY MEMBERSHIP

As a member of the Silver Cross Legacy Society you will receive:

- The certainty of knowing that your gift will ensure safe, quality healthcare for years to come
- Commemorative naming opportunities and recognition at select levels for disclosed gifts
- “At Your Service” personal health navigator to assist with scheduling hospital, testing and doctor appointments, referrals and billing
- Private lunch with Silver Cross Hospital’s President/CEO
- Lifetime membership as a Silver Cross Community Trustee
- Invitations to exclusive gatherings throughout the year
- Legacy Society Pin and Certificate to include with your Estate files.

CREATE YOUR LEGACY TODAY

A bequest made through your Will or Trust is the easiest, most tangible way to create a lasting legacy while supporting Silver Cross Hospital. There are several ways to make a bequest to YOUR Hospital through the Silver Cross Foundation by giving:

- A specific dollar amount
- A percentage of your estate
- Securities and closely-held stock
- Real estate
- Tangible personal property, like jewelry or art
- The residue of your estate.

Other ways include:

- Make Silver Cross Foundation a beneficiary of your will or living trust, life insurance policy, retirement plan, and/or donor-advised fund
- Establish a charitable gift annuity, charitable remainder trust or charitable lead trust and create a steady stream of income for yourself and/or others.

If you have already arranged for a bequest or other planned gift, please contact the Silver Cross Foundation at (815) 300-7113 or complete the LEGACY SOCIETY GIFT AGREEMENT.

If you are still considering such a gift, let us know so we can help you and your advisors complete your gift in a way that benefits your estate and makes clear your intention to help Silver Cross Hospital.



LEGACY SOCIETY GIFT AGREEMENT

I/We have made provisions for Silver Cross Foundation (Federal Tax ID 36-3185350) through my/our estate plan.

GIFT INFORMATION

- | | |
|--|---|
| <input type="checkbox"/> Gift through Will or Living Trust | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> 401k, IRA or other qualified plan | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Other _____ | |

The current value of the Foundation's future interest is \$ _____ or _____ % of total estate (optional). This gift is made with the understanding that the value(s) of the above-referenced asset(s) is subject to change.

INTENTIONS

It is my/our intent that this gift:

- Unrestricted benefitting the area of greatest need.
 For a specific Silver Cross Hospital program or area of care: _____.

I/we understand that should it ever become impossible or impractical to use the gift for the purpose specified in this agreement, the Silver Cross Foundation, in its discretion, may redirect this gift to support the program, service, area of care or Silver Cross facility most similar to the original intentions specified above. I/we understand that I/we can modify this gift.

Signature _____ Date _____

Printed Name _____

Signature _____ Date _____

Printed Name _____

Address _____ City _____ Zip _____

Email _____ Phone _____

RECOGNITION

Legacy Society members are recognized publicly unless you prefer anonymity in Foundation publications; invited to signature Hospital and Foundation events throughout the year including a donor recognition celebration, afforded lifetime membership as a Silver Cross Community Trustee; and may receive other benefits or recognition opportunities afforded to Legacy Society Members.

- Please recognize me/us as follows in the Legacy Society: _____
 I/we wish to remain anonymous

PLEASE SIGN AND RETURN THE COMPLETED FORM TO:

Silver Cross Foundation, 1900 Silver Cross Blvd., New Lenox, IL 60451 or Fax to: (815) 300-4961
Questions? Contact Tracy Simons, Executive Director at tsimons@silvercross.org or (815) 300-7113

Thank you for your generosity. We look forward to celebrating your gift today!

